

UNITED STATES

FORM D

APR 7 4 2003

RECEIVED

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Prefix Serial

DATE RECEIVED

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Fischer Enterprise Fund, L.P. (f/k/a Fischer Garrison Fund II, L.P.) ☑ ULOE Filing Under (Check box(es) that apply): 

Rule 504 ☐ Rule 505 ☑ Rule 506 ☐ Section 4(6) Type of Filing: ☐ New Filing ☑ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (\( \subseteq \) check if this is an amendment and name has changed, and indicate change.) Fischer Enterprise Fund, L.P. (f/k/a Fischer Garrison Fund II, L.P.) Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) c/o Fischer & Co. LLC, 767 Third Avenue, 39th Floor, New York, NY 10017 (212) 759-4400 Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Cod (if different from Executive Offices) Brief Description of Business Primary objective is to buy, sell and hold equity, debt and derivative interests in companies Type of Business Organization ☐ other (please specify): corporation ☑ limited partnership, already formed □ business trust ☐ limited partnership, to be formed Actual or Estimated Date of Incorporation or Organization: ☑ Actual □ Estimated 1 0 Month 1 Year Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) NY

### GENERAL INSTRUCTIONS

#### Federal:

FORM D

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. C onversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Fischer Enterpris	e Canital Manag	ement IIC			
Business or Residence Address			ode)		
c/o Fischer & Co	., LLC, 767 Thir	d Avenue, 39th Floor, Nev	v York, NY 10017		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner  *Member and Co-manage	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,			SUPPLIES CONTRACTOR CO		
Fischer, Jeffrey					·
Business or Residence Addr	ess (Number and	Street, City, State, Zip C	ode)		
c/o Fischer & Co	., LLC, 767 Thir	d Avenue, 39th Floor, Nev	w York, NY 10017		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner  *Member and Co-manage	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,					
Fischer, Alan A.					
Business or Residence Addr	ess (Number and	Street, City, State, Zip C	ode)		
c/o Fischer & Co	., LLC, 767 Thir	d Avenue, 39th Floor, Nev	w York, NY 10017		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zin C	(ode)		
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Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ess (Number and	Street, City, State, Zip C	Code)		
	(	, <u>-</u> ,,	,		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Business or Residence Addr	ace (Number and	Street City State 7in C	'ode'		
Dustiless of Restuence Addi	cas (truthoet and	once, Chy, State, 21p C	ode <i>j</i>		
	(Us	e blank sheet, or copy and	d use additional copies of t	his sheet, as nece	ssary)

B. INFORMATION ABOUT OFFERING													
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										<b>3</b>		
	Answer also in Appendix, Column 2, if filing under ULOE.												
2.	What is the minimum investment that will be accepted from any individual?									00			
3.	Does the offering permit joint ownership of a single unit?												
4.	Enter the info	ormation re	quested for	each perso	n who has	been or wi	ll be paid o	r given, dir	ectly or inc	directly, an	у		
	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the												
	offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are												
	associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full	Full Name (Last name first, if individual)												
n/a Business or Residence Address (Number and Street, City, State, Zip Code)													
			•		•	•	,						
Name of Associated Broker or Dealer													
			_										
Stat	es in Which Pe											_	. 11 0
	(Check "All S	states" or c	neck indivi	dual States	)							U	All States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	Ш	ID
	lL	IN	ÎA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
T11	Name (Lastin	6 :6	· a : : a 10	,			<del></del>						
ruii	Name (Last na	ime iirst, ii	individual,	)									
Bus	iness or Reside	nce Addres	s (Number	and Street.	City. State	. Zin Code	.)						
2 40			(1	ua 0,	9.19, 2.1111	, <u>_</u> .,	,						
Nan	ne of Associate	d Broker o	r Dealer										
Stat	es in Which Pe												
	(Check "All S	States" or c	heck indivi	dual States	)							⊔	All States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	ĪN	lA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
17511													
ruil	Name (Last na	ime nrst, if	individual)	)									
Bus	iness or Reside	nce Addres	s (Number	and Street	City, State	. Zip Code	:)	·-·····					
			(= (=		,,	,F 00 <b>00</b>	,						
Nar	ne of Associate	d Broker o	r Dealer				<u> </u>						
							·						
Stat	es in Which Pe	rson Listed	Has Solici	ted or Inter	ds to Solic	it Purchase	ers						
	(Check "All	States" or c	heck indivi	dual States	)							🗖	All States
	AL	AK	AZ	AR	CA	CO	СТ	DE	DC	FL	GA	HI	ID
	IL	IN	ΙΑ	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	ОК	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	**************************************	
	Enter the aggregate offering price of securities included in this offering and the total amount alread transaction is an exchange offering, check this box ☑ and indicate in the columns below the amount exchanged.	y sold. Enter "0" if answe nts of the securities offere	r is "none" or "zero." If the d for exchange and already
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests (Class A)	\$ 100,000,000.00	\$ 4,868,419.00
	Other (Specify)	\$	\$
	Total	\$ 100,000,000.00	\$ 4,868,419.00
	(1) The angles of fire assisted of an office by Man Lagrangian de simple of an alleting Com-	ion Notes Amies A Notes	and Iunian D Natas on the
	(1) The exchange offer consisted of an offer by Ntex Incorporated to purchase for cancellation Sen basis of 5.82 common shares of Camtx Corporation for each \$10 principal amount of Senior Notes to		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this purchases. For offerings under Rule 504, indicate the number of persons who have purchased spurchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	6-	\$4,868,419.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
1.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the solely to organization expenses of the issuer. The information may be given as subject to future c known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$ 20,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$

5,000.00

**☑** \$ 25,000.00

☑ \$

Other Expenses (identify) <u>Legal Disbursements (Filing Fees)</u>

Total

	C. OFFERING PRI	CE, NUMBER OF INVESTORS, EXPENS	ES AND USE OF PROCES	EDS
	b. Enter the difference between the aggreg C - Question 1 and total expenses furnished difference is the "adjusted gross proceeds to the			\$ 99,975,000.00
5.	Indicate below the amount of the adjusted groto be used for each of the purposes shown. If furnish an estimate and check the box to payments listed must equal the adjusted gross to Part C - Question 4.b above.	the amount for any purpose is not known, the left of the estimate. The total of the		
			Payments to Officers, Directors, & Affiliates	Payments to Others
Sa	laries and fees		□ \$ <u>n/a</u>	□ \$ <u>n/a</u>
Pu	rchase of real estate		□ \$ <u>n/a</u>	☐ \$ <u>n/a</u>
	rchase, rental or leasing and installation of mac	•	□ \$	☐ \$n/a
Со	nstruction or leasing of plant buildings and faci	lities	□ \$n/a	□ \$n/a
off	quisition of other businesses (including the value in the may be used in exchange for the asse	ts or securities of another		
iss	uer pursuant to a merger)		□ \$ <u>n/a</u>	□ \$ <u>n/a</u>
Re	payment of indebtedness		□ \$ <u>n/a</u>	□ \$ <u>n/a</u>
W	orking capital		□ \$ <u>n/a</u>	□ \$ <u>n/a</u>
Ot	her (specify): Capital of private investment con	npany for investment in securities markets	<b>\$</b>	<b>■</b> \$ 99,975,000.00
Co	lumn Totals		<b>\$</b>	<b>⋈</b> \$ <u>99,975,000.00</u>
То	tal Payments Listed (column totals added)		<b>⋈</b> \$ <u>99,9</u>	975,000.00
		D. FEDERAL SIGNATURE	· ·	
cons	issuer has duly caused this notice to be signed titutes an undertaking by the issuer to furnish to the issuer to any non-accredited investor pursuar	o the U.S. Securities and Exchange Commission to paragraph (b)(2) of Rule 502.	If this notice is filed under R on, upon written request of it	Rule 505, the following signature is staff, the information furnished
Iss	uer (Print or Type)	Qualified	Date	
Fi	scher Enterprise Fund, L.P.	MI VIII/IM	/ April , 2003	
Na	ime of Signer (Print or Type)	Title of Signer (Print or Type)	1	
				nagement, LLC, the Sole

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE								
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?									
		See Appendix, Column 5, for stat	e response.							
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.									
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.									
4.		this notice is filed and understands that the i	must be satisfied to be entitled to the Uniform limited Offering such claiming the availability of this exemption has the burden of							
	e issuer has read this notification and knownorized person.	s the contents to be true and has duly caus	ed this notice to be signed on its behalf by the undersigned duly							
-Is	suer (Print or Type)	Signature ///	Date							
F	ischer Enterprise Fund, L.P.	/////www	/ April , 2003							
N	ame of Signer (Print or Type)	Title of Signer (Print or Type)								
A	lan Fischer	Member and Co-manager of Fi General Partner of the Issuer.	scher Enterprise Capital Management, LLC, the Sole							

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

State  AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI	accredited	sell to non- investors in t B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)  Class A Limited Partnership Interests	Number of Accredited	amount purc	nvestor and chased in State C-Item 2)		State ULG attach exp waiver gran	OE (if yes, planation of	
AL AK AZ AR CA CO CT DE DC FL GA HI	Yes	No	Limited Partnership	Accredited	Amount			<del></del>	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E- Item 1)	
AK AZ AR CA CO CT DE DC FL GA HI				Investors		Number of Non- Accredited Investors	Amount	Yes	No	
AZ AR CA CO CT DE DC FL GA HI		-								
AR CA CO CT DE DC FL GA HI										
CA CO CT DE DC FL GA HI										
CO CT DE DC FL GA HI							,			
CT DE DC FL GA HI		Х	100,000,000.00	1	500,000.00				х	
DE DC FL GA HI										
DC FL GA HI										
FL GA HI										
GA HI		Х	100,000,000.00	2	200,000.00				Х	
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NY		X	100,000,000.00	3	4,168,419.00				Х	
NC										
ND										
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	accredited	sell to non- investors in t B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E- Item 1)	
State	Yes	No	Class A Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
OR									
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VA									
VT									
WA									
WV									
WI									
WY									
PR									